

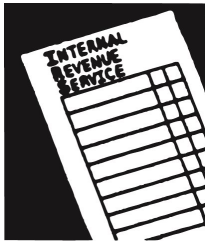
# ***Estates and Trusts Section and Taxation Section Joint CLE Seminar***

Monday, May 7, 2018

Supreme Court Courthouse - 450 High Street - Jackson



Estates & Trusts



Taxation

*6.5 Hours CLE Credit, including 1 Ethics Hour*

## **About the Seminar**

The Estates & Trusts Section and the Taxation Section of The Mississippi Bar are pleased to host their 2018 Joint CLE Seminar to be held on Monday, May 7, 2018, at the Mississippi Supreme Court Courthouse in Jackson. The goal of this CLE seminar is to provide a quality 6.5 hour educational seminar featuring knowledgeable and experienced practitioners as presenters. The topics presented at this year's seminar will include an overview of the 2017 Tax Cuts and Jobs Act which President Trump signed on December 22, 2017; Planning with S-Corps; Business Valuations and Taxes; Ethical Issues in Estates from 12th District Chancellor Judge Lawrence Primeaux; insights of the State Impact of Federal Tax Reform from Jan Craig with the MS Department of Revenue; an overview of practices and procedures of the MS Board of Tax Appeals by Sara Fox, Chairman; and an overview of practice before the United States Tax Court by Judge Michael Thornton. You will find attendance at this seminar to be an efficient and cost-effective method of obtaining continuing legal education. We look forward to seeing you there.

## **Registration Form**

### **Estates and Trusts Section and Taxation Section Joint CLE Seminar Monday, May 7, 2018 - Supreme Court Courthouse - 450 High Street - Jackson**

*\$150 for Section Members / \$180 for Non-Section Members*

Full Name: \_\_\_\_\_ Bar #: \_\_\_\_\_

Preferred First Name for Badge: \_\_\_\_\_ City: \_\_\_\_\_

Email (required to register): \_\_\_\_\_

**Check:** Make check payable to **The Mississippi Bar** and return with this registration form to:  
The Mississippi Bar, Attn: Rene' Garner, P.O. Box 2168, Jackson, MS 39225-2168

**Credit Card:** Card #: \_\_\_\_\_

Expiration Date: \_\_\_\_\_ Security Code: \_\_\_\_\_

Return registration form via email at [rgarner@msbar.org](mailto:rgarner@msbar.org) or fax to (888) 497-8305.

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## **Agenda**

- 8:30 – 8:45**      **Registration Check-in and Breakfast**
- 8:45 – 9:45**      **Planning with S-Corps**  
Jonathan Katz, Jones Walker
- 9:45 – 10:45**    **Business Valuation and Taxes: Life After Tax Reform**  
Jason MacMorran, Postlethwaite & Netterville, APAC
- 10:45 – 11:00**   **Break**
- 11:00 – 12:00**   **Impact of Tax Reform on Individuals and Small Businesses**  
Jan F. Lewis, Tax Partner, Haddox Reid Eubank Betts PLLC
- 12:00**            **Lunch will be provided**
- 12:15 – 12:45**   **New Federal Partnership Audit Rules and Practical Considerations**  
Robert E. Box Jr., Jones Walker LLP
- 12:45 – 1:45**    **Ethical Issues in Estates**  
Judge Lawrence Primeaux, 12th District Chancellor
- 1:45 – 2:15**      **State Impact of Federal Tax Reform**  
Jan Craig, Mississippi Department of Revenue
- 2:15 – 2:45**      **Practices and Procedures of the MS Board of Tax Appeals**  
Sara M. Fox, Chairman, Board of Tax Appeals
- 2:45 – 3:00**      **Break**
- 3:00 – 4:00**      **Report from the Tax Court**  
Judge Michael Thornton, United States Tax Court

**Reception following at the Watkins & Eager Courtyard.**

**Watkins & Eager PLLC - The Emporium Building - 400 East Capitol Street - Jackson, MS 39201**

## **Notes**

### **Registration:**

The registration fee is \$150 for Section Members and \$180 for Non-Section Members.

### **Written Materials:**

Written materials will be distributed electronically to each attendee the day prior to the seminar.

### **Cancellations:**

Cancellations made prior to the seminar will receive a refund less a \$25 administrative fee. Cancellations on the day of the seminar and “no shows” will receive no refund.

### **Questions:**

Contact Rene’ Garner at The Mississippi Bar at [rgarner@msbar.org](mailto:rgarner@msbar.org) with any questions you might have.

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